

Existing member – application for term deposit – individual

In this document, “the Bank”, “we”, “us” and “our” means Teachers Mutual Bank Limited; and “you” means the person applying for or with one or more of our products and services.

What are your personal details?

First account holder

Title <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss Other <input type="text"/>	Member no.
Given names	Last name
Country of birth	Countries of citizenship
Occupation	

Residential address (mandatory – must not be a PO Box)

No/Street	Suburb/Town/City	
State/Territory	Postcode	Country

Postal address (if different)

No/Street/PO Box	Suburb/Town/City	
State/Territory	Postcode	Country
Home phone	Work phone	Mobile phone
Email		

Second account holder

Title <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Ms <input type="checkbox"/> Miss Other <input type="text"/>	Member no.
Given names	Last name
Country of birth	Countries of citizenship
Occupation	

Residential address (mandatory – must not be a PO Box)

No/Street	Suburb/Town/City	
State/Territory	Postcode	Country

Postal address (if different)

No/Street/PO Box	Suburb/Town/City	
State/Territory	Postcode	Country
Home phone	Work phone	Mobile phone
Email		

Electronic Disclosures

We prefer to communicate with you electronically in a manner that protects your personal information.

By opening an account, you agree that we may give you documents relating to this application electronically (for example by email, SMS text message, message in internet banking, message in our mobile banking application) or by making them available to you on our website and telling you that they are available, unless you tell us that you want to receive paper copies. You may request paper copies at any time.

Which term deposit do you wish to open?

You wish to open the following term deposit for Member no.

Term deposit for months OR Edvest Term Deposit (Edvest members only) for months

Transfer funds \$ from your account no.

Total investment \$

Instructions for INTEREST (tick one)

- Pay the **fortnightly** interest to the account nominated below – **only available for Edvest members.**
- Pay the monthly interest to the account nominated below
- For term deposits with a term over 12 months,** pay the annual interest to the account nominated below
- For term deposits with a term over 12 months,** add the annual interest to the principal and reinvest for the remaining term
- At maturity, add the interest to the principal and reinvest
- At maturity, transfer the interest to the account nominated below.

Instructions for PRINCIPAL at maturity (tick one)

- Reinvest the principal for the same term at the applicable rate of interest.
- Transfer the principal to the account nominated below

Details of nominated account to which principal and/or interest is to be transferred?

BSB	Account no
Account name	Name of institution

Warning: Some financial institutions may process transactions by BSB and account number or account number only without checking the account name. Please carefully check these details, as you may not be able to recover an incorrect payment.

Application, Acknowledgements and Declarations

Acknowledgements and Declarations



You acknowledge and declare that:

- ▶ Your application for the Bank's products and services is subject terms and conditions.
- ▶ The Constitution of the Bank (which governs membership), the Bank's Financial services guide, Conditions of use – Accounts and access and Fees and charges are available on the Bank's website or they can be sent to you upon request.
The Bank strongly recommends that you read each of the documents noted here and that if you do not accept the relevant terms and conditions you should not use the product or service.

Your signature and date

First account holder		Second account holder	
Signature	Date	Signature	Date

Office use only	Operator no	
	Date actioned	
	Sig verified by	

Returning this form	
	Teachers Mutual Bank Limited, Reply Paid 7501 Silverwater NSW 2128
	investments@tmb.com.au