

Existing customer – application for term deposit – individual

In this document, “the Bank”, “we”, “us” and “our” means Teachers Mutual Bank Limited; and “you” means the person applying for or with one or more of our products and services.

What are your personal details?

First account holder

Title	☐ Mr ☐ Mrs ☐ Ms ☐ Miss Other		Customer no.	
Given names			Last name	
Country of birth			Countries of citizenship	
Occupation				

Residential address – (mandatory – must not be a PO Box)

No/Street		Suburb/Town/City	
State/Territory	Postcode	Country	

Postal address (if different)

No/Street/PO Box		Suburb/Town/City	
State/Territory	Postcode	Country	
Home phone	Work phone	Mobile phone	
Email			

Second account holder

Title	☐ Mr ☐ Mrs ☐ Ms ☐ Miss Other		Customer no.	
Given names			Last name	
Country of birth			Countries of citizenship	
Occupation				

Residential address – (mandatory – must not be a PO Box)

No/Street		Suburb/Town/City	
State/Territory	Postcode	Country	

Postal address (if different)

No/Street/PO Box		Suburb/Town/City	
State/Territory	Postcode	Country	
Home phone	Work phone	Mobile phone	
Email			

Electronic Disclosures

We prefer to communicate with you electronically in a manner that protects your personal information.

By opening an account, you agree that we may give you documents relating to this application electronically (for example by email, SMS text message, message in internet banking, message in our mobile banking application) or by making them available to you on our website and telling you that they are available, unless you tell us that you want to receive paper copies. You may request paper copies at any time.

What are your term deposit details?

You wish to open the following term deposit for Customer no.

Term deposit for months

Transfer funds \$ from your account no.

Total investment \$

Instructions for INTEREST (tick one)

- ☐ Pay the monthly interest to the account nominated below
- ☐ **For term deposits with a term over 12 months**, pay the annual interest to the account nominated below
- ☐ **For term deposits with a term over 12 months**, add the annual interest to the principal and reinvest for the remaining term
- ☐ At maturity, add the interest to the principal and reinvest
- ☐ At maturity, transfer the interest to the account nominated below

Instructions for PRINCIPAL at maturity (tick one)

- ☐ Reinvest the principal for the same term at the applicable rate of interest
- ☐ Transfer the principal to the account nominated below

Details of nominated account to which principal and/or interest is to be transferred?

BSB	Account no
Account name	Name of institution

Some financial institutions may process transactions by BSB and account number or account number only without checking the account name. Please carefully check these details, as you may not be able to recover an incorrect payment.

Acknowledgements and Declarations

Acknowledgements and Declarations

You acknowledge and declare that:

- ▶ The names you have provided in this application are the only names by which you are known.
 - ▶ Your application for the Bank's products and services is subject to terms and conditions.
 - ▶ The *Constitution* of the Bank (which governs membership), the Bank's *Financial services guide*, *Conditions of use – Accounts and access* and *Fees and charges* are available on the Bank's website or they can be sent to you upon request.
- The Bank strongly recommends that you read each of the documents noted here and that if you do not accept the relevant terms and conditions you should not use the product or service.**

Your signature and date

First account holder

Signature	Date
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Second account holder

Signature	Date
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Office use only

Operator no	
Date actioned	
Sig verified by	

Returning this form



Teachers Mutual Bank Limited, Reply Paid 7501, Silverwater NSW 2128